



DESIGNED FOR COMFORT  
www.designedforcomfort.com

**DESIGNED for COMFORT 2006— 2008 PROJECT APPLICATION**  
For more information and assistance, call toll-free (866) 352-7457

**Owner-Developer Information**

OWNER/DEVELOPER CONTACT NAME \_\_\_\_\_ JOB TITLE \_\_\_\_\_

COMPANY NAME \_\_\_\_\_ WEBSITE \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY/STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_ E-MAIL \_\_\_\_\_

(\_\_\_\_\_) \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_ FEDERAL TAX ID OR SSN \_\_\_\_\_

PHONE \_\_\_\_\_ FAX \_\_\_\_\_

TAX STATUS:  Corp.  Non-Corp.  Exempt

**Project Information**

PROJECT NAME \_\_\_\_\_ EST. START DATE \_\_\_\_/\_\_\_\_/\_\_\_\_ EST. COMPLETION DATE \_\_\_\_/\_\_\_\_/\_\_\_\_

SITE CONTACT \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_ E-MAIL \_\_\_\_\_

PHONE \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY/STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_ CLIMATE ZONE \_\_\_\_\_

NO. OF STORIES \_\_\_\_\_ NO. OF UNITS \_\_\_\_\_ NO. OF FLOOR PLANS \_\_\_\_\_ NO. OF MARKET RATE \_\_\_\_\_ NO. OF AFFORDABLE UNITS \_\_\_\_\_

RESIDENTIAL UNITS: \_\_\_\_\_ GROSS FT<sup>2</sup> \_\_\_\_\_ CONDITIONED FT<sup>2</sup> \_\_\_\_\_ UTILITY COMPANY: ELECTRIC: \_\_\_\_\_ GAS: \_\_\_\_\_

IF SUPPORTIVE/SPECIAL NEEDS HOUSING: GROUP HOUSING  SINGLE ROOM OCCUPANCY  OTHER, DESCRIBE \_\_\_\_\_

**HERS Rater**

**Energy Consultant or HVAC Engineer**

COMPANY \_\_\_\_\_ CONTACT NAME \_\_\_\_\_ COMPANY \_\_\_\_\_ CONTACT NAME \_\_\_\_\_

ADDRESS, CITY, STATE, ZIP \_\_\_\_\_ ADDRESS, CITY, STATE, ZIP \_\_\_\_\_

(\_\_\_\_\_) \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_

PHONE \_\_\_\_\_ FAX \_\_\_\_\_ PHONE \_\_\_\_\_ FAX \_\_\_\_\_

E-MAIL \_\_\_\_\_ E-MAIL \_\_\_\_\_

X \_\_\_\_\_ /\_\_\_\_\_/\_\_\_\_\_  
**Applicant Authorized Signature** **Date**

**For Program Administration use only**

Application Number		INCENTIVES	TOTAL	PAYMT. DATE	PROJECT ANALYSIS	
Application Date		Developer			Percentage Improvement:	____
Approved by		HERS			Pass (>20%) _____/	Fail
Project Status		Energy Consultant				

**This is an application only and does not constitute a promise to pay. Funds are limited and are committed on a first-come, first-served basis.**

**Funds are limited and will be reserved on a first come, first served basis until all funds are committed.  
All projects must be completed no later than July 31, 2008 (for projects located in Southern California Edison territory)  
or December 31, 2008 (for projects located in Southern California Gas Company territory).**

### **General Instructions**

#### **To participate:**

- Complete and sign one application per qualifying project (see eligibility requirements below) and submit the application and other required documentation (proof of affordable-qualified tenants) to the **Designed for Comfort** (herein after referred to as "**DFC**") representative. An incomplete application does not qualify to reserve funds.
- **DFC** program representatives will provide a letter of acceptance. Do not install any energy efficiency measures until accepted.
- Hire a HERS rater to perform a pre-upgrade inspection and of your building to determine the current level of energy efficiency. This documentation is required to be submitted to **DFC** staff and will be used to determine upgrade threshold and incentive eligibility.
- Hire an energy consultant to provide a list of recommended, cost-effective upgrades. Under some circumstances, **DFC** staff may work with your HERS rater to perform this task. An additional incentive amount may be available to cover some energy consultant fees.
- Purchase and install the upgrades needed to achieve at least a 20% improvement over existing conditions.
- Instruct HERS rater to perform a post-upgrade inspection of your building with installed upgrades and provide you with a final upgrade report.
- Provide measure cost information to **DFC** staff.
- Submit a copy of the application and all other required documentation (including, but not limited to, proof of purchase, HERS rater upgrade reports, invoices) to **DFC** representatives no later than ninety (90) days after the date the program application is signed.

#### **By signing this agreement, owner/developer agrees to:**

- Provide the **DFC** representative with all required documentation for existing and upgraded energy efficiency measures, including itemized invoices from contractors and/or vendors for goods and services for which incentives are being sought.
- Install the measures described in the upgrade report in accordance with prevailing industry standards and applicable codes.
- Notify the **DFC** representative of any changes that may affect the eligibility of the project, the validity of the existing energy efficiency documentation, energy efficiency of the upgraded units, or overall HERS rating and/or incentive levels covered by this application.
- Allow non-confidential project information to be used to showcase the project, highlighting the project energy savings, the cost-effectiveness of installed energy efficiency measures
- Indemnify HMG and its employees against all loss, damage, expense, and liability resulting from injury to, or death of person; and against all injury to property arising out of, or in any way connected with, the performance of activities associated with the **DFC** program.

#### **By signing this agreement, the HESCHONG MAHONE GROUP, INC agrees to:**

- Inform the owner-developer of program participation via an acceptance letter, and to reserve the stated incentive amount(s) provided that the participating project continues to meet all program requirements.
- Provide incentives for eligible buildings that qualify for, and have met all of the requirements of the **DFC** program, including third-party verification of the installed measures by a qualified HERS rater.
- Assist owner-developers in finding sources of cost effective, market-ready, energy efficient equipment, materials and services.

### **Eligibility Requirements**

#### **To qualify for the program:**

- You must receive written approval from an **DFC** representative prior to installing any energy efficiency upgrade measures.
- Participating multifamily owner-developers will only be paid for those units that are sufficiently improved in qualified buildings.
- Each participating building must be retrofitted to perform 20% better than existing conditions to qualify for program benefits.
- Eligible buildings include existing apartment buildings with three or more dwelling units per building (owned by public housing authorities, non-profit or for-profit affordable housing owner-developers)
- Eligible projects must include one or more qualifying multifamily buildings located within a continuous property boundary, or within adjacent parcels of property held by the same owner.
- Project must be served by Southern California Gas Company and/or Southern California Edison.
- Project must have at least 10% of the units of each participating building occupied by "income-qualified" tenants, at the time of enrollment.
- Qualifying measures must be implemented and installed according prevailing industry standards and applicable codes.
- A HERS rater must inspect pre-upgrade conditions and post upgrade installation and to verify proper installation of energy efficiency measures.

### **Building Requirements**

#### **To be eligible for Owner-Developer Incentives from DFC, projects can be defined as:**

- **Large:** Existing properties that are nine or more units on residential rates with incentives of up to \$700/unit.
- **Small:** Existing properties that are between three (3) to eight (8) units on residential rates with incentives of up to \$1500/unit.
- **Special Needs:** Existing supportive housing properties with either group housing or single room occupancy, with incentives of up to \$500/unit.

### **Applicant Certification**

#### **I, the undersigned, certify that:**

- The information that I have supplied on this application is true, accurate, and complete.
- This project meets the program eligibility requirements.
- I agree to abide by the **DFC** program rules, requirements, and terms set forth in this agreement.
- This project will not receive funding from any other publicly-funded energy efficiency rebate program unless **DFC** program representative is able to verify that the incentives are for different energy efficiency features. I agree to notify **DFC** representatives of all program participation.
- I will not claim incentives in excess of the verified cost of the installed measures. Stated incentives are the maximum amount payable.
- Once the project is complete, I will install all the contents of EnergySmart Paks in all qualified tenant apartments. [**DFC** program will provide each unit of the participating project with EnergySmart Paks that include energy efficient lighting and water saving devices].

**X**

Applicant Signature

Print Name

Date

***This program is funded by California utility customers under the auspices of the California Public Utilities Commission.***